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*Counsel for UBS Securities LLC and UBS
AG London Branch*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

-----X	
<i>In re</i>	:
	:
	: Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P., ¹	:
	:
	: Case No. 19-34054-sgj11
Debtor.	:
-----X	

UBS'S WITNESS AND EXHIBIT LIST FOR MAY 21, 2021 HEARING

UBS Securities LLC and UBS AG London Branch (together, "UBS"), by and through their undersigned counsel, submit the following witness and exhibit list for the hearing set for 9:00 am

¹ The Debtor's last four digits of its taxpayer identification number are 6725. The headquarters and service address for the Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

Central Time on May 21, 2021 in connection with the *Debtor's Motion for Entry of an Order Approving Settlement with UBS Securities LLC and UBS AG London Branch and Authorizing Actions Consistent Therewith* [Docket No. 2199] filed by Highland Capital Management, L.P. (the "Debtor").

A. WITNESSES:

1. Any witness designated or called by any other party; and
2. Any witness necessary for impeachment or rebuttal.

B. EXHIBITS:

No.	Exhibit	Offered	Admitted
1	<i>Debtor's Motion for Entry of an Order Approving Settlement with UBS Securities LLC and UBS AG London Branch and Authorizing Actions Consistent Therewith</i> [Docket No. 2199]		
2	<i>Declaration of Robert J. Feinstein in Support of Debtor's Motion for Entry of an Order Approving Settlement with UBS Securities LLC and UBS AG, London Branch and Authorizing Actions Consistent Therewith</i> , and exhibits attached thereto [Docket No. 2200]		
3	<i>Order Granting UBS's Motion for Temporary Allowance of Claims for Voting Purposes pursuant to Federal Rule of Bankruptcy Procedure 3018</i> [Docket No. 1518]		
4	Transcript of November 20, 2020 Hearing regarding Motions for Partial Summary Judgment and Motion to Allow Claims for Voting Purposes [Docket No. 1482]		
5	Any pleadings, reports, or other documents entered or filed in this action, including any exhibits thereto		
6	All exhibits identified by or offered by any other party at the hearing		
7	All exhibits necessary for impeachment and/or rebuttal purposes		

UBS reserves the right to amend or supplement this witness and exhibit list prior to the hearing.

DATED this 14th day of May 2021.

LATHAM & WATKINS LLP

By /s/ Sarah Tomkowiak

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CERTIFICATE OF SERVICE

I, Martin Sosland, certify that *UBS's Witness and Exhibit List For May 21, 2021 Hearing* was filed electronically through the Court's ECF system, which provides notice to all parties of interest.

Dated: May 14, 2021.

/s/ Martin Sosland